

READ THIS FIRST

- What to do first
- Who to contact
- Pet Care:

What to do first

1. Make sure to get multiple copies of my death certificate, around 10-15 certified copies.
2. My financial accounts have the following listed as POD - (POD = Payable On Death):

*This means that upon presenting my death certificate, the account(s) can and will be paid out without you having to wait.

Who to contact

1. Make sure to contact _____ to take care of _____.
2. Make sure to contact _____ to access my investment accounts.

Pet Care:

Veterinarian contact info: _____

Medical history: _____

New Caretaker: _____

Phone number: _____

Address: _____

Email: _____